

Annexure-1

Name of the Corporate Debtor: Darjeeling Organictea Estates Private Limited; Date of commencement of CIRP: 28.10.2022; List of creditors as on: 31.01.2025

List of Secured financial creditors belonging to any class of creditors

| Sl. No. | Name of creditor | Details of claim received |                | Details of claim admitted |                 |                                     |                             |                              |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|         |                  | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Details of Security Interest | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                 |
|         |                  |                           |                | N I L                     |                 |                                     |                             |                              |                        |                          |                            |  |                              |                                    |                 |
|         | Total:           |                           | -              | -                         |                 | -                                   | -                           |                              |                        | -                        |                            |  | -                            | -                                  |                 |

Annexure-2

Name of the Corporate Debtor: Darjeeling Organictea Estates Private Limited; Date of commencement of CIRP: 28.10.2022; List of creditors as on: 31.01.2025

List of Unsecured financial creditors belonging to any class of creditors

| Sl. No. | Name of creditor | Details of claim received |                | Details of claim admitted |                 |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------|---------------------------|----------------|---------------------------|-----------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|         |                  | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                 |
|         |                  |                           | N I L          |                           |                 | -                           |                        |                          | -                          | -                                      | -                            | -                                  |                 |
|         | Total:           |                           | -              | -                         | -               | -                           |                        |                          | -                          | -                                      | -                            | -                                  |                 |

Annexure-3

Name of the Corporate Debtor: Darjeeling Organictea Estates Private Limited; Date of commencement of CIRP: 28.10.2022; List of creditors as on: 31.01.2025

List of Secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor                                       | Details of claim received |                | Details of claim admitted |   |                                     |                             |                              |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|--|---------------------------|----------------|---------------------------|---|-------------------------------------|-----------------------------|------------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|         |  | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim                               | Amount covered by security interest | Amount covered by guarantee | Details of Security Interest | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                 |
| 1       | UCO Bank, Asset Management Branch, Kolkata             | 09.11.2022                | 1,07,77,74,182 | 1,07,77,74,182            | Term Loan & Working Capital Credit Facilities | 1,07,77,74,182                      | 1,07,77,74,182              | Yes (Refer Note)             | No                     | 29.1%                    | -                          | -                                      | -                            | -                                  | -               |
| 2       | Indian Bank, Stressed Asset Management Branch, Kolkata | 18.11.2022                | 1,06,37,76,558 | 1,06,37,76,558            | Term Loan & Working Capital Credit Facilities | 1,06,37,76,558                      | 1,06,37,76,558              | Yes (Refer Note)             | No                     | 28.8%                    | -                          | -                                      | -                            | -                                  | -               |
| 3       | State Bank Of India, SAR Branch, Kolkata               | 24.11.2022                | 8,54,22,816    | 8,54,22,816               | Term Loan                                     | 8,54,22,816                         | 8,54,22,816                 | Yes (Refer Note)             | No                     | 2.3%                     | -                          | -                                      | -                            | -                                  | -               |
| 4       | Union Bank of India, Chowringhee Branch, Kolkata       | 26.12.2022                | 41,74,304      | 41,74,304                 | Term Loan And Vehicle Loan                    | 41,74,304                           | 41,74,304                   | Yes (Refer Note)             | No                     | 0.1%                     | -                          | -                                      | -                            | -                                  | -               |
|         | Total:   |                           | 2,23,11,47,860 | 2,23,11,47,860            |   | 2,23,11,47,860                      | 2,23,11,47,860              |                              |                        | 60.3%                    |                            |  | -                            | -                                  |                 |



Santanu Brahma

NOTE - 1: DETAILS OF SECURITY INTEREST

The details of securtiy interest as provided by the Financial Creditors in their claim form have been presented hereunder -

| Note No. | Name of Creditor  | Securtiy Interest on the Assets of the Corporate Debtor  | Other Security Interest, as represented by FCs   |
|----------|---|--|--|
| 1<br>1   | UCO Bank<br>Asset Management Branch,<br>Kolkata             | (1) Hypothecation of Tea Crops, present and future seasons, of 7 (Seven) Tea Estates (T.E.) of the CD namely Ambootia T.E.; Monteviot T.E.; Moondakotee T.E.; Nagri T.E.; Happy Valley T.E.; Chongtong T.E. and Mullootar T.E., all being situated in the District of Darjeeling, West Bengal.<br><br>(2) Hypothecation of Plant & Machinery, Stores and Spares and Other Movable Assets (other than those purchased under H.P. scheme of Tea Board); charge on Book-Debts of the Company i.e. exclusive first charge on entire current assets and fixed immovable and movable assets of the company.<br><br>(3) Exclusive Charge on <b>Ambootia T.E.</b> situated at Dist. Darjeeling, P.S. Kurseong, Gram Panchayat: Pandu, Mouza: Ambotiya Chiya Kaman, WB 734203 measuring about 1953.66 Acres.<br><br>(4) Exclusive Charge on <b>Montevoit T.E.</b> situated at Dist. Darjeeling, P.S. Kurseong, Gram Panchayat: Pandu, Mouza: Mantibhet Chiya Kaman, WB 734203 admeasuring about 191.80 Acres.<br><br>(5) Exclusive Charge on <b>Moondakotee T.E.</b> situated at Dist. Darjeeling, P.S. Jorebunglo, Gram Panchayat: Munda Kothi, Mouza: Moonda Kotee T.G, WB 734219 admeasuring about 1296.79 Acres.<br><br>(6) Exclusive Charge on <b>Nagri T.E.</b> situated at Dist. Darjeeling, P.S. Sukiapokhri, Gram Panchayat: Pokhriabong-II, Mouza: Magarjung Chia Kaman, WB 734215 admeasuring about 1342.47 Acres.<br><br>(7) Exclusive Charge on <b>Happy Valley T.E.</b> situated at Dist. Darjeeling, P.S. Darjeeling, Gram Panchayat: Darjeeling-II, Mouza: Happy Valley T.G, WB 734101 admeasuring about 428.07 Acres.<br><br>(8) Exclusive Charge on <b>Chongtong T.E.</b> situated at Dist. Darjeeling, P.S. Pulbazar, Gram Panchayat: Bijanbari-Pulbazar, Mouza: Changtang Chia Kaman, WB 734102 admeasuring about 1924.38 Acres.<br><br>(9) Exclusive Charge on <b>Mullootar T.E.</b> situated at Dist. Darjeeling, P.O. Mahanandi, WB 734223 admeasuring about 875.13 Acres. | <u>Personal Guarantee:</u><br>(1) Mr. Sanjay Prakash Bansal S/o Sri Shanti Prakash Bansal;<br>(2) Mrs. Reena Bansal W/o Sri Sanjay Prakash Bansal.   |
| 1<br>2   | Indian Bank<br>Stressed Asset Management<br>Branch, Kolkata | (1) Mortgage charge over Buildings and hypothecation charge on Plant & Machineries and other fixed assets to be acquired from utilization of the Term Loan-I credit facility.<br><br>(2) Equitable Mortgage of <b>Rangaroon T.E.</b> situated at Mouza: Rangaroon, J L No.16, Dist. Darjeeling, West Bengal admeasuring about 296.02 Acres.<br><br>(3) Equitable Mortgage of <b>Pandam T.E.</b> situated at Mouza: Pandam, J L No.102, Dist. Darjeeling, West Bengal admeasuring about 942.45 Acres.<br><br>(4) Equitable Mortgage of <b>Rungmook-Cedar T.E.</b> situated at Mouza: Rungmook, Dist. Darjeeling, West Bengal admeasuring about 1749.40 Acres.<br><br>(5) Equitable Mortgage of <b>Cherideo Purbat T.E.</b> situated at Shiv Sagar, Assam.<br><br>(6) Mortgage charge over Building and hypothecation of Plant & Machineries and other fixed assets which has been acquired out of utilization of Term Loan – II credit facility.<br><br>(7) Hypothecation of stocks and book debts and all other current assets of the three Tea Estates (namely Rangaroon T.E., Pandam T.E., Rungmook-Cedar T.E.) of the CD (being acquired out of TL limit from Indian bank), both present and future.<br><br>(8) Hypothecation of stocks and book debts and all other current assets of Cherideo Purbat T.E of the CD, both present and future.<br><br>(9) Second charge over fixed & current assets of the company belongs to the tea estates financed by us.   | <u>Collateral Security:</u><br>(1) Equitable Mortgage of flat bearing No. 2124 on first floor, Pocket – 2, Sector-C, Cat – SFS-III, Vasant Kunj, New Delhi in the name of Smt. Reena Bansal.<br><br><u>Personal Guarantee:</u><br>(1) Mr. Sanjay Prakash Bansal S/o Sri Shanti Prakash Bansal;<br>(2) Mrs. Reena Bansal W/o Sri Sanjay Prakash Bansal. |
| 3        | State Bank of India,<br>SAR Branch, Kolkata                 | (1) Equitable Mortgage of <b>Aloobari T.E.</b> situated at Ghumkhasmahal, Mouza: Jorebunglow, PS-Jorebunglow, Dist. Darjeeling, West Bengal admeasuring about 146.26 acres.  | x  |
| 1<br>4   | Union Bank of India<br>Chowringhee Branch,<br>Kolkata       | (1) Equitable Mortgage of <b>Gitangay Tea Estate</b> situated at Mouza: Shirakhola (Gitangay), Dist. Darjeeling, WB admeasuring about 340.04 acres.<br><br>(2) Eight (8) nos. Bolero 400D Vehicles bearing registration nos. WB-73D-8593; WB-73D-8594; WB-73D-8595; WB-73D-8596; WB-74AL-6049; WB-74AL-1188; WB-74AL-8050 & WB-74AL-8051.  | <u>Personal Guarantee:</u><br>(1) Mr. Sanjay Prakash Bansal S/o Sri Shanti Prakash Bansal;<br>(2) Mrs. Reena Bansal W/o Sri Sanjay Prakash Bansal.   |



Santanu Brahma